

Aeternus Corporate Finance

Profile

With over 40 transactions annually representing a total value of more than half a billion and 2 offices in the Netherlands, Aeternus Corporate Finance is a major player in M&A in the Netherlands.

Its 20 consultants are specialised in corporate finance:

- Mergers and acquisitions of companies
- Investment decisions
- Debt advisory
- Business valuation
- Valuemangement

Aeternus:

- More than 15 years of experience in corporate finance
- Extensive experience in all business segments
- Over 250 transactions successfully accomplished since the start of Aeternus in 2006
- Extensive network of investors, corporate finance offices, private equity firms and banks
- Experienced negotiators
- High Standard Valuation technics

Services

Aeternus is offering the following corporate finance services:

Merges & Acquisitions

M&A advisory for middle market companies, both on the sell and on the buy side. Assistance at all stages of the negotiations up to the closing.

Debt Advisory

Refinancing and recapitalization of middle market companies by banks, venture capitalists, private equity and informal investors

Business valuation

Business valuation for middle market companies, in M&A cases and as an independent expert (e.g. on behalf of legal courts)

Valuemangement

Value management advisory (strategy, consultancy, portfolio management, scenario analyses and pre-selling advisory)

Experience

Aeternus has experience with many industries in the areas of:

- Chemical industrie
- Wholesale
- International trade
- Construction and related industries
- Metal industry
- Employment agencies
- Automotive
- Heathcare
- Logistics & transportation
- Food& beverage
- Agricultural Machinery

Partners

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